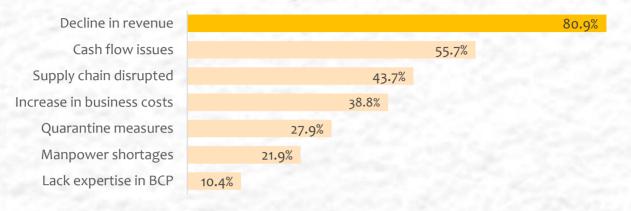


## Insights from SCCCI Quick Poll: Impact of Novel Coronavirus (COVID-19)

## Top business challenge: Decline in revenue

## Top 3 business challenges due to COVID-19 outbreak



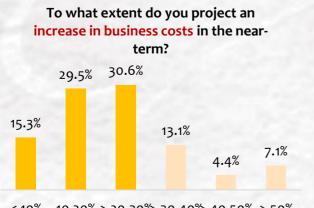
- 30% of respondents face at least a 50% decline in revenue
- 75% of respondents report supply chain disruption affects up to 30% of their business
- 75% of respondents project up to 30% increase in business costs
- 80% of respondents report manpower shortages affects 20% or less of their business



To what extent do you project a decline

in revenue in the near-term?

< 10% 10-20% > 20-30% 30-40% 40-50% > 50%



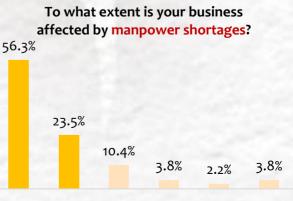
< 10% 10-20% > 20-30% 30-40% 40-50% > 50%

This poll was conducted between 12 and 14 February 2020.

To what extent is your business affected by supply chain disruption?



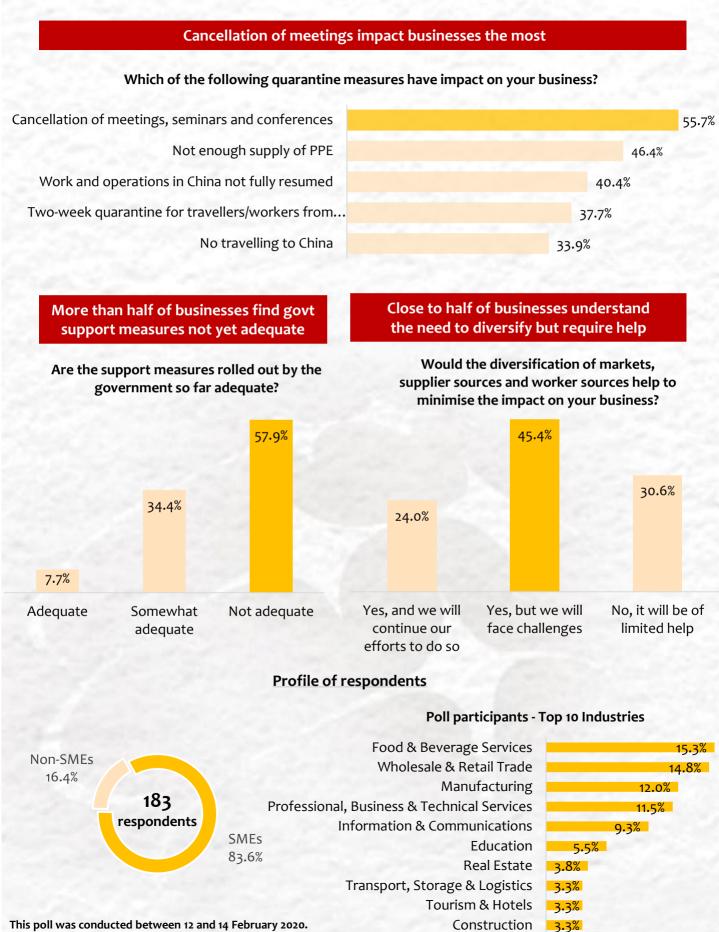
< 10% 10-20% > 20-30% 30-40% 40-50% > 50%



< 10% 10-20% > 20-30% 30-40% 40-50% > 50%



## Insights from SCCCI Quick Poll: Impact of Novel Coronavirus (COVID-19)



This poll was conducted between 12 and 14 February 2020.