

SCCCI Quick Poll on the Impact of the Middle East Conflict

6 April 2026



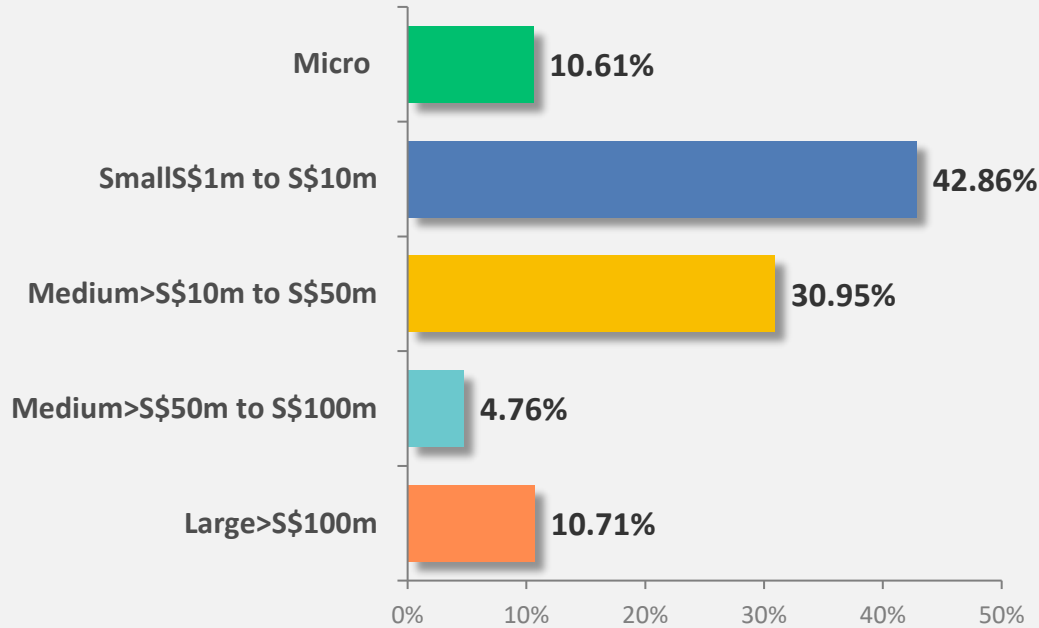
New Paradigm

New meaning for EBITDA:

Earnings before Iran + Tariffs + Donald Announcements

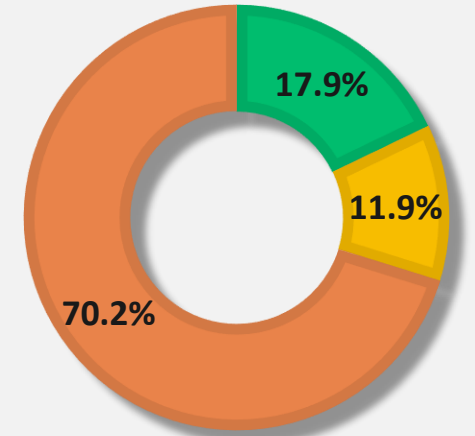
Impact on supply chain, energy costs, allies, globalisation, inflation, macro uncertainty, etc.

114 respondents across all industry sectors; 90% respondents are SMEs



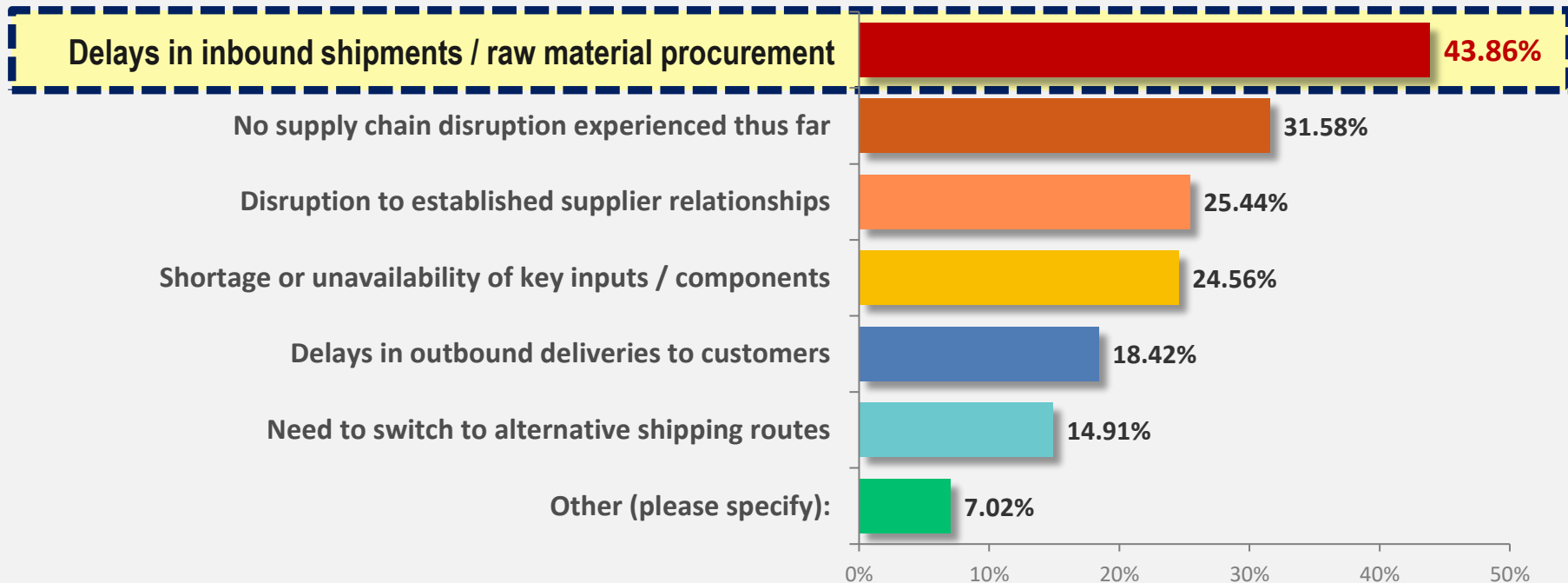
Sector Representation

■ Construction ■ Manufacturing ■ Services

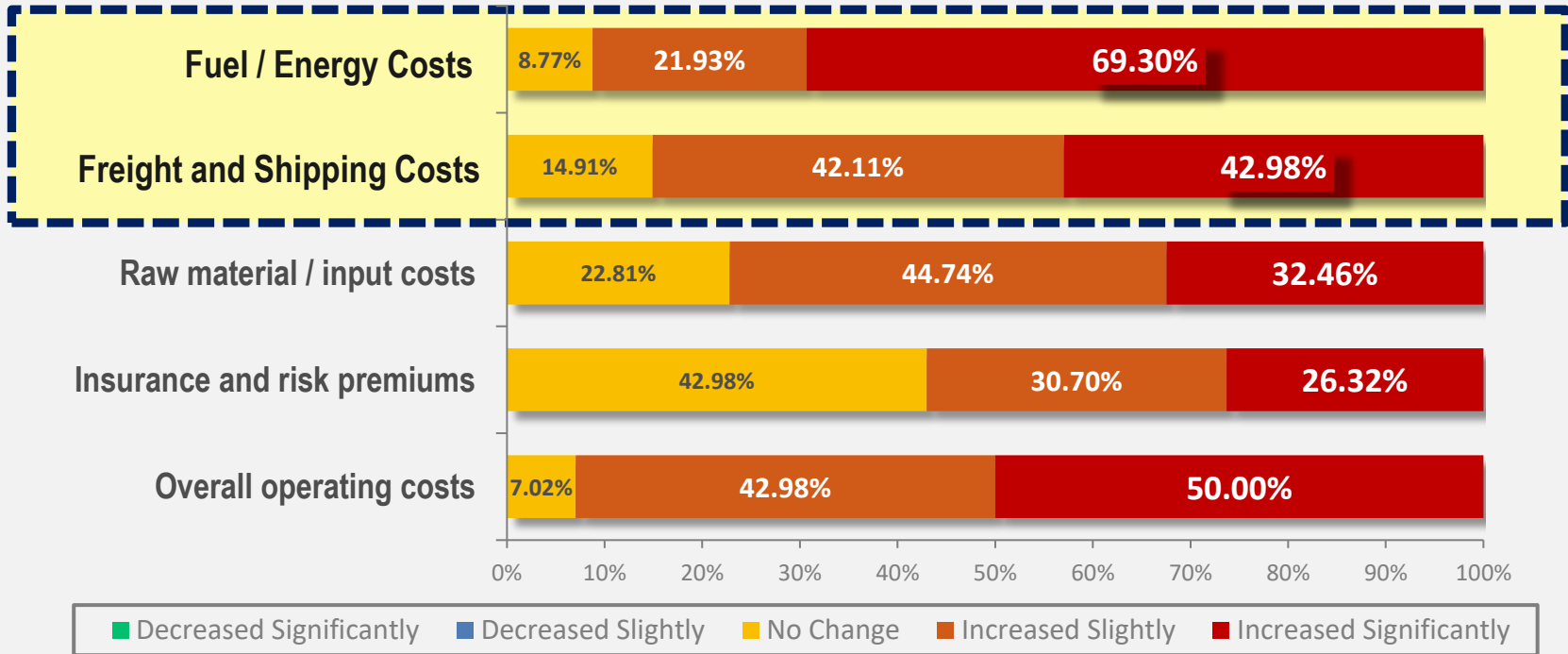


Poll period: 30 March – 2 April 2026

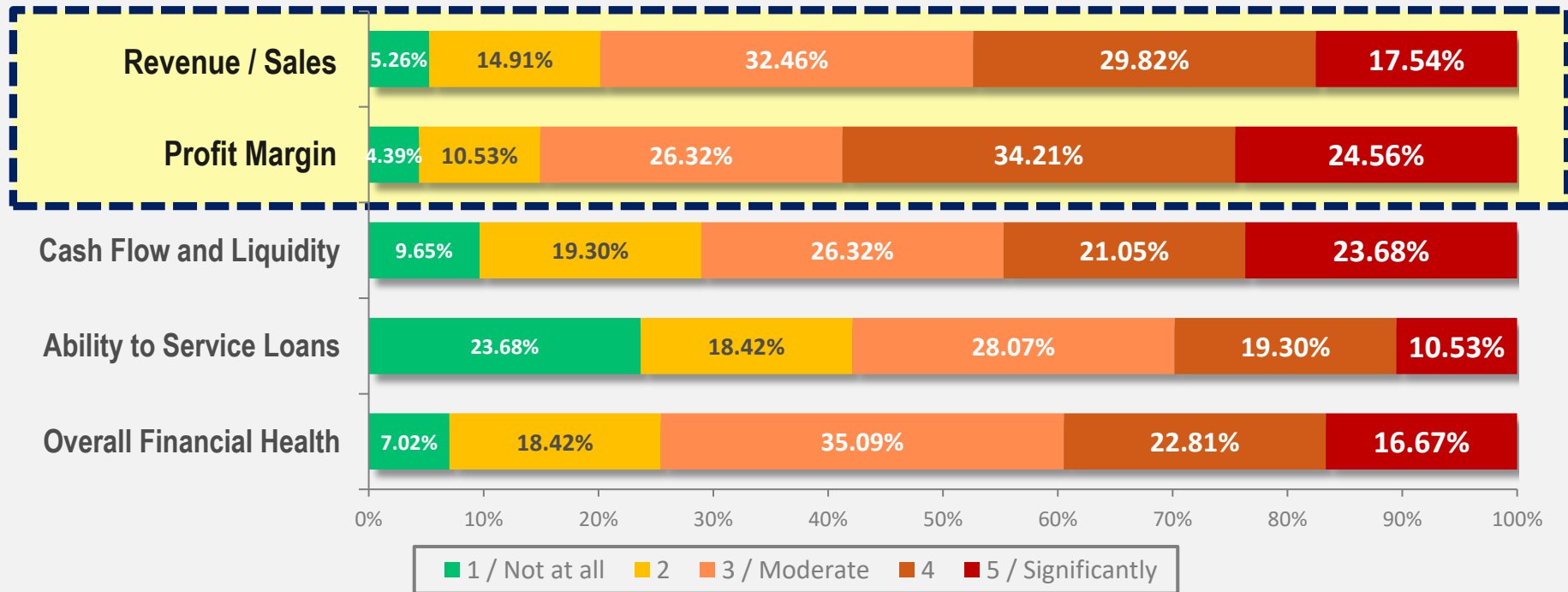
Has your company experienced supply chain disruptions as a result of the Middle East conflict? *(Select all that apply)*



How have your business costs changed due to energy price increases and shipping disruption?



How severely have the geopolitical developments impacted your company's financial performance?



How has your company responded to rising input and logistics costs?

(Select all that apply)

Absorbed cost increases to maintain customer relationships

60.00%

Passed cost increases on to customers through higher prices

33.64%

Undertake cost-cutting measures

29.09%

Renegotiated contracts or pricing terms with customers

29.09%

Reduced product / service scope to manage costs

20.91%

Have not taken any specific actions

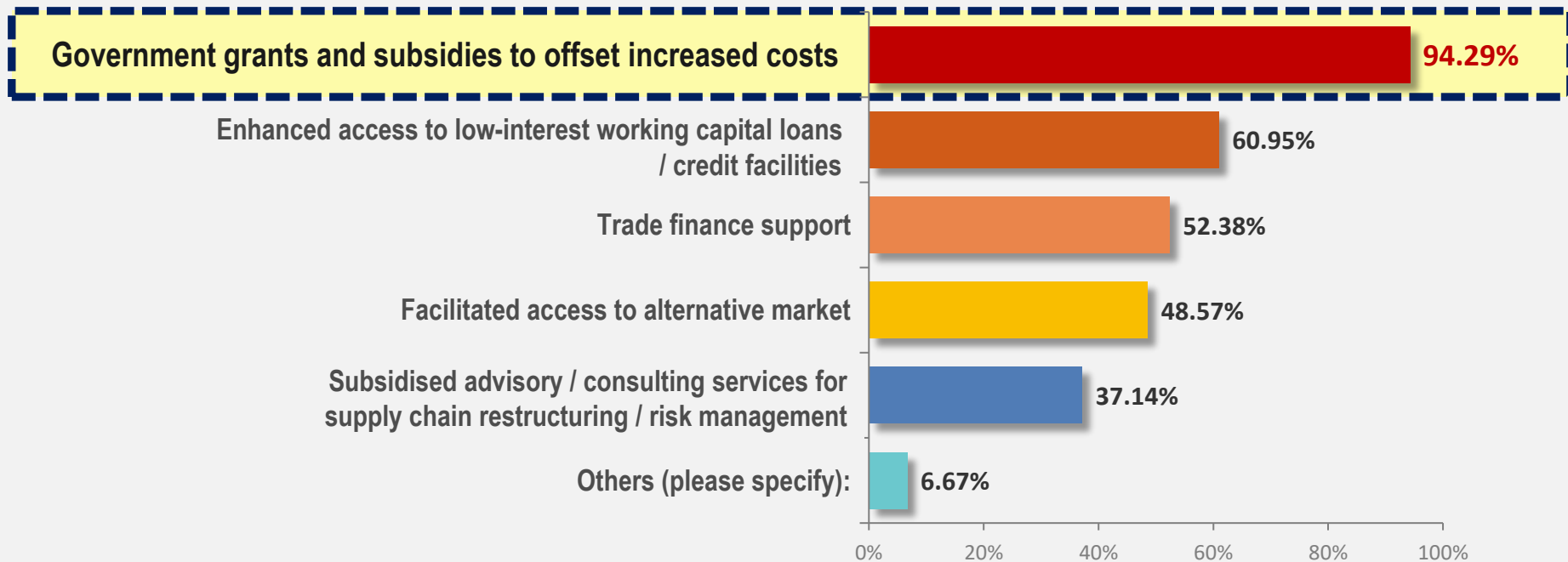
15.45%

Other (please specify):

6.36%

0% 10% 20% 30% 40% 50% 60% 70%

What are the top 3 forms of support that would be the most helpful to your company at this time?



THANK YOU

Connect with us

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